

No. Kor Bor Ror. 003/2019

May 9, 2019

President

The Stock Exchange of Thailand

: Notification of the cancellation of credit guarantee to International Commercial Re

Coordination (Hong Kong) Limited

Dear Sir.

According to Thai Wacoal Public Company Limited disclosing the credit guarantee to a related company to financial institution as shown in note no. 9 to the financial statements for the year ended December 31, 2018, the company would like to inform that the Board of Directors' meeting no. 1/2019 on May 9, 2019 has already cancelled the credit guarantee to such company, with the details as follows:

(1) Transaction date May 2, 2019

(2) Transaction parties involved

Guarantee providing party Thai Wacoal Plc.

Guarantee requesting party International Commercial Coordination (Hong Kong)

Limited

(3) General transaction description The cancellation of grant of financial assistance by

cancelling the credit guarantee to International

Commercial Coordination (Hong Kong) Limited in

an amount of HKD 500,000.- or Baht 2,033,500.-

(Exchange rate: 4.067 Baht / HKD) to Bangkok

Bank Plc. (Hong Kong branch)

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The company hereby reports to the SET accordingly.

Faithfully yours,

Boondee Amnuayskul

(Mr. Boondee Amnuayskul)

Chief Executive Officer and Managing Director