

No. Lor Gor. 024/2026

August 13, 2026

President

The Stock Exchange of Thailand

Sub: The investment in newly issued ordinary shares of E-Commerce Digital AI Thai Holding Plc.
(edit)

Dear Sir,

The Board of Directors' meeting no. 7/2026 of Thai Wacoal Public Company Limited, held on August 13, 2026, resolved to approve the investment in newly issued ordinary shares of E-Commerce Digital AI Thai Holding Plc., which are offered by way of private placement, with the allocation and payment for the first round in the amount of Baht 600,000,000. This transaction constitutes a connected transaction of the Company, according to the detail as follows:

(1) Transaction date : Within September 2026

(2) Transaction parties involved

Purchaser : Thai Wacoal Plc.

Seller : E-Commerce Digital AI Thai Holding Plc., a connected person to the Company

(3) Details of connected parties and

relationship nature : A Close relative of a director (Mr. Thamarat Chokwatana) is a major shareholder, with the details as follows:

List of Shareholders	Relationship with Director	% of Shareholding (Before the Capital Increase)
1. Mr. Boonsithi Chokwatana	Father	21.47 %
2. Yi Tong Tian Tai BSC Co., Ltd.	Related Person to the Father	6.20 %
Total		27.67 %

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- (4) General transaction description : Purchase of newly issued ordinary shares of E-Commerce Digital AI Thai Holding Plc., which are offered by way of private placement, in the amount of 1,000,000 share at an offering price of Baht 100 per share, totaling Baht 100,000,000.
- (5) Purpose of transaction : 1. To invest in a company engaged in the business of investing in digital technology business, which is a sector with promising growth potential in the future.
2. To utilize the Company's available cash flow and earn returns through dividends.
- (6) Details of acquired assets
- | | |
|-------------------------------------|---|
| Company's Name | : E-Commerce Digital AI Thai Holding Plc. (EDTH) |
| Type of business | : Investment in businesses and digital assets |
| Registered capital | : Baht 5,000,000,000 classified into 50,000,000 ordinary shares, with par value of Baht 100 per share |
| Issued and paid-up share capital | : Baht 2,096,000,000 classified into 20,960,000 ordinary shares, with par value of Baht 100 per share |
| Book value | : Baht 97.65 / share (as of March 31, 2026) |
| Purchasing price | : Baht 100.00 / share |
| Number of shares purchased | : 1,000,000 shares |
| Amount paid | : Baht 100,000,000 |
| Pre-transaction shareholding level | : 4.77 % of the existing registered capital |
| Post-transaction shareholding level | : 7.42 % of the new registered capital |
- (7) Source of Fund : From the Company's working capital

(8) Shareholding structure after the share purchase

List of Shareholders	Shareholding Structure			
	Before the transaction		After the transaction	
	Number of shares	%	Number of shares	%
1. Mr. Boonsithi Chokwatana	4,500,000	21.47	4,500,000	16.69
2. Yi Tong Tian Tai BSC Co., Ltd.	1,300,000	6.20	1,300,000	4.82
3. Saha Pathana Inter-Holding Plc.	1,900,000	9.06	1,900,000	7.05
4. People's Garment Plc.	100,000	0.48	100,000	0.37
5. Thai Wacoal Plc.	1,000,000	4.77	2,000,000	7.42
6. Other shareholders	12,160,000	58.02	17,160,000	63.65
Total	20,960,000	100.00	26,960,000	100.00

(9) General description of connected transaction

Transaction volume : Baht 100,000,000.-

The combination of transaction : Not exceeding Baht 100,045,000.-

size for the past 6 months

Above transaction came under the scope of connected transactions for listed companies as specified in The Notification of The Capital Market Supervisory Board No. Tor Chor. 46/2568 Re: Rules on connected transactions, with a transaction size exceeding Baht 1 million but less than Baht 20 million, or exceeding 0.03% but less than 3% of Net Assets (NA), whichever is higher. In this regard, 0.03% of the Company's NA as at March 31, 2026, amounted to Baht 1.50 million, while 3% of said NA amounted to Baht 150.10 million. Accordingly, said

transaction volume warranted the Company to seek approval from The Board of Directors and to report said information to the SET, without having to seek further approval from the shareholders' meeting.

(10) Material Transactions

Transaction volume : After taking into account other material transactions with related transactions or transactions under the same project occurring during the preceding 12 months, the transaction size is less than 25%. Therefore, the Company is not required to comply with the criteria for material transactions.

(11) For said Board of Directors' meeting, the director (s) with possible conflict of interests, and/or the director (s) serving as connected parties, did not attend nor were eligible to cast votes at said meeting.

Name	Position	
	Thai Wacoal Plc.	E-Commerce Digital AI Thai Holding Plc.
Mrs. Onanong Saengpumpong	Director	Director

(12) Opinion by The Board of Directors :

The Board of Directors approved the investment in newly issued ordinary shares of E-Commerce Digital AI Thai Holding Plc. in the amount of 1,000,000 shares at Baht 100 per share, totaling Baht 100,000,000. The purpose of this transaction is to invest in a company engaged in the business of investing in digital technology businesses, which is a sector with promising growth potential in the future and utilize the Company's available cash flow and earn returns through dividends. In order that based on relevant favourable prices and conditions.

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(13) Opinions by The Audit Committee and/or Director significantly different from those by
The Board of Directors : - None -

May we thank you for your acknowledgement accordingly.

Faithfully Yours,

Boondee Amnuayskul

(Mr. Boondee Amnuayskul)

Chief Executive Officer and Managing Director