



Translation

No. Lor Gor. 008/2020

June 12, 2020

President

The Stock Exchange of Thailand

Sub : Determination of the shareholders' meeting date and the dissemination of the meeting invitation

Dear Sir,

The meeting of The Board of Directors of Thai Wacoal Public Company Limited no. 2/2020, held on June 12, 2020, had deliberated and adopted the resolutions as follows :

1. To propose to the shareholders' general meeting no. 51 to acknowledge the interim dividend payment for the operating period from January 1 to December 31, 2019, to the shareholders holding total 120 million shares, at the rate of Baht 1.90 per share, totaling Baht 228 million, on Tuesday, May 5, 2020. The Board of Directors would not propose any other additional dividend payment for year 2019.

2. To propose to the shareholders' general meeting to approve the re-election of the 5 outgoing directors due to term completion, to serve another term as directors as recommended by The Nominating Committee, as follows:

- |                  |            |   |
|------------------|------------|---|
| 1. Mr. Yoshikata | Tsukamoto  | Advising Director   |
| 2. Mr. Hironobu  | Yasuhara   | Vice Chairman of The Board of Directors   |
| 3. Mr. Boondee   | Amnuayskul | Director,<br>The Nominating Committee Member,<br>The Remuneration Committee Member,<br>The Corporate Governance Committee Member,<br>Chief Executive Officer and<br>Managing Director |

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4. Mrs. Onanong Saengpumpong Director,  
The Corporate Governance Committee Member,  
Executive Director and  
Chief Financial Officer
  5. Mr. Krish Follett Independent Director and  
Chairman of The Risk Management Committee
3. To propose to the shareholders' general meeting to appoint company auditors for year 2020, with related audit remuneration budget of Baht 2,146,000, in accordance with the recommendation by The Audit Committee, as follows :
1. Mr. Manoon Manusook certified public accountant registration no. 4292 and/or
  2. Mr. Choopong Surachutikarn certified public accountant registration no. 4325 and/or
  3. Miss Kornthong Luangvilai certified public accountant registration no. 7210
- Representing Deloitte Touche Tohmatsu Jaiyos Audit Co., Ltd. as company auditors.
4. To set the date for the shareholders' general meeting no. 51, for Monday, August 3, 2020, at 10:00 hours at Moon Room, 10<sup>th</sup> Floor, AVANI+ Riverside Bangkok Hotel, situated at no. 257 Charoennakorn Road, Samre Sub-district, Thonburi District, Bangkok, Thailand.
5. To set the record date for the shareholders eligible to attend the shareholders' general meeting no. 51, for Friday, June 26, 2020.
6. To set the meeting agenda for the 51<sup>st</sup> shareholders' general meeting\* as follows :
- Agenda 1 Endorsement of the Minutes of the Extraordinary General Meeting of Shareholders no. 1/2019, held on December 16, 2019
- Agenda 2 Report on the company's performance results for year 2019
- Agenda 3 Approval of the financial statements for the year ended December 31, 2019
- Agenda 4 Approval of the profits appropriation and acknowledgement of the interim dividend payment

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Agenda 5 Election of directors to replace those retiring upon term completion

Agenda 6 Approval of the directors' remuneration budget

Agenda 7 Appointment of company auditor (s) and approval of related audit remuneration budget

Agenda 8 Other topic (if any)

Furthermore, The Board of Directors' meeting has resolved to assign the Chairman to be the authorized person to determine the change of date, time and venue of the shareholders' meeting as deemed appropriate.

**Remark** : \* The Board of Directors' meeting has resolved to cancel the agenda of approval of the election of director to replace the resigned director. Due to Emergency Decree on Electronic Meetings, B.E. 2563 specified that the attendees who are not present at the same place and are not present in the Kingdom of Thailand are able to consult, discuss and express opinions to each other through electronic means. Therefore, the company enabled to arrange The Board of Directors' meeting in order to appoint director to replace the resigned director because Japanese directors from abroad could attend the meeting through electronic means. Accordingly, the votes of The Board of Directors were sufficient to elect the director to replace the resigned director.

7. With regard to the earlier opportunity provided by the company in allowing the shareholders to propose meeting agenda and/or candidates for the positions of company directors, prior to convening the shareholders' general meeting for 2020, during the period of December 1 - 30, 2019. However, there was no shareholders proposing any meeting agenda or candidates for such purpose in advance.

The company shall disseminate the meeting invitation letter for the shareholders' general meeting for 2020 together with related documents, in both Thai and English version, via the company website ([www.wacoal.co.th](http://www.wacoal.co.th)) under Investor Relations page, Shareholder Information section and choose item "Shareholders' Meeting", accessible from Friday, July 3, 2020 onwards. Whereas the actual meeting invitation letter and related documents shall be forwarded to the shareholders via registered

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mail, according to the shareholders' names appearing on the record date on Friday, June 26, 2020, so as to entitle them to attend the meeting accordingly.

The company hereby reports to the SET accordingly.

Faithfully yours,

**Boondee Amnuayskul**

(Mr.Boondee Amnuayskul)

Chief Executive Officer and Managing Director