



Translation

No. Lor Gor. 001/2020

May 11, 2020

President

The Stock Exchange of Thailand

Sub : Appointment of auditor to review financial statements for the first quarter of 2020

Ref : Document no. Kor Bor Ror. 033/2019 dated April 7, 2020, regarding postponement of Annual General Meeting of Shareholders no.51 and approval of the interim dividend payment

Dear Sir,

According to The Board of Directors' Meeting no. 10/2019 of Thai Wacoal Public Company Limited held on April 7, 2020 had the resolution to postpone indefinitely the Annual General Meeting of Shareholders (AGM) no.51 due to the pandemic situation of Coronavirus Disease 2019, it resulted in postponing the agenda of the AGM regarding the appointment of company auditor and approval of audit fees for year 2020.

Nonetheless, the Securities and Exchange Commission ("SEC") announced the Notification of Capital Market Supervisory Board No. Tor Jor. 28/2563 dated March 27, 2020 that listed companies, which are unable to have AGM and appoint company auditor due to the pandemic situation of Coronavirus Disease 2019, are able to submit the company's financial statements for the first quarter of 2020 reviewed by the auditors in the list of auditors approved by the SEC and appointed by the company, to the SEC. Additionally, the company is required to propose the agenda of appointment of the company auditor as aforementioned in the upcoming AGM.

Accordingly, The Board of Directors' Meeting no. 1/2020 of Thai Wacoal Public Company Limited held on May 11, 2020, had deliberated and adopted the resolution to appoint the auditor from Deloitte Touche Tohmatsu Jaiyos Audit Co., Ltd. to review financial statements for the first quarter of 2020, according to name list of auditors as follows :

../2



- 2 -

1. Mr. Manoon Manusook certified public accountant registration no. 4292 and/or
2. Mr. Choopong Surachutikarn certified public accountant registration no. 4325 and/or
3. Miss Kornthong Luangvilai certified public accountant registration no. 7210

and determined audit fees for reviewing the financial statements for the first quarter of 2020 in the amount of Baht 295,000.-

In this regard, the agenda of appointment of the company auditor shall be proposed to the upcoming AGM no.51 for approval.

The company hereby reports to the SET accordingly.

Faithfully yours,

**Boondee Amnuayskul**

(Mr.Boondee Amnuayskul)

Chief Executive Officer and Managing Director