



Translation

No. Kor Bor Ror. 037/2017

December 25, 2017

President

The Stock Exchange of Thailand

Re : Notification of the dissolution of Pattaya Lamphun Co., Ltd.

Dear Sir,

Thai Wacoal Public Company Limited would like to inform the dissolution of Pattaya Lamphun Co., Ltd. (PLC), in which the company holds shares indirectly through Pattaya Manufacturing Co., Ltd. (PMC). The company holds 40% shares of PMC, and PMC holds 99.9965% shares of PLC.

Pattaya Lamphun Co., Ltd. has already registered its dissolution with Ministry of Commerce on December 25, 2017. Such dissolution does not have any effect to the operation of the company because PLC has transferred its entire business to PMC.

The company hereby reports to the SET accordingly.

Sincerely yours,

Boondee Amnuayskul

(Mr.Boondee Amnuayskul)

Chief Executive Officer and Managing Director