

No. Kor Bor Ror. 042/2015

February 5, 2016

President

The Stock Exchange of Thailand

Sub : Notification of the investments progress in materials manufacturing projects for ladies' lingerie products

Ref : Document no. Kor Bor Ror. 018/2015 dated August 5, 2015, Approval of the investments in materials manufacturing projects for ladies' lingerie products

Dear Sir,

According to the resolution of The Board of Directors' meeting no.2/2015 of Thai Wacoal Public Company Limited, held on August 4, 2015, authorizing the company to enter into joint investments in 2 (two) materials manufacturing companies, namely: A Tech Textile Co., Ltd. and G Tech Material Co., Ltd., in order to serve the ladies' lingerie manufacturing industry in the near future.

The company would like to inform that the 2 companies have already been established, with the shareholding details as follows:

1. A Tech Textile Co., Ltd.

Shareholding Parties	No. of shares	Shareholding ratio
<u>Japanese Investors</u>		
1. Wacoal Corp.	5,420,000	54.2%
2. Violetta Co., Ltd.	290,000	2.9%
3. Toyo Senko & Co., Ltd.	290,000	2.9%
<u>Thai Investors</u>		
4. Thai Wacoal Plc.	1,900,000	19.0%
5. Saha Pathana Inter-Holding Plc.	1,900,000	19.0%
6. Mr. Boonsithi Chokwatana	200,000	2.0%
Total	10,000,000	100.0%

2. G Tech Material Co., Ltd.

Shareholding Parties	No. of shares	Shareholding ratio
<u>Japanese Investors</u>		
1. Wacoal Corp.	1,512,000	50.4%
2. Cosmo Co., Ltd.	288,000	9.6%
<u>Thai Investors</u>		
3. Thai Wacoal Plc.	570,000	19.0%
4. Saha Pathana Inter-Holding Plc.	570,000	19.0%
5. Mr. Boonsithi Chokwatana	60,000	2.0%
Total	3,000,000	100.0%

The company hereby reports above information to the SET accordingly.

Sincerely yours,

Boondee Amnuayskul

(Mr. Boondee Amnuayskul)

Chairman of The Executive Board

and Managing Director