



No. Kor Bor Ror. 036/2016

December 13, 2016

President

The Stock Exchange of Thailand

Sub : Notice of investment termination for S.T.G.C. Co., Ltd.

Dear Sir,

With reference to earlier resolution adopted by Thai Wacoal Public Company Limited on January 11, 1989, to participate in joint investment in S.T.G.C. Co., Ltd., which was engaged in textile and garment business research, the company accordingly had put in the investment contribution of Baht 325,000.-, accounting for 13% of the latter's registered capital.

S.T.G.C. Co., Ltd. recently adopted the resolution to terminate its business operations and has subsequently completed its liquidation process already, whereby the company has received an investment refund of Baht 159,652.09.- Nevertheless, as the result of the company's earlier provisioning arrangement for impairment of investment in said company for Baht 100,000.-, said business termination of S.T.G.C. Co., Ltd. would not present any adverse effect on the company's business operations and financial position.

The company hereby reports to the SET accordingly.

Sincerely yours,

**Boondee Amnuayskul**

(Mr. Boondee Amnuayskul)

Chief Executive Officer and Managing Director