

No.Kor Bor Ror. 003/2015

May 8, 2015

President

The Stock Exchange of Thailand

Sub : Dissemination of the Minutes of the 46th General Meeting of Shareholders on the company's website

Dear Sir,

With reference to the shareholders' meeting no.46, earlier held by Thai Wacoal Public Company Limited on Monday, April 27, 2015, at 15:00 hours, at Chaophaya Room 2, The Montien Riverside Hotel, situated at no. 372 Rama 3 Road, Bangklo, Bangkholaem, Bangkok, Thailand, the company has earlier submitted the minutes of said meeting to The Stock Exchange of Thailand already.

To enhance the company good corporate governance practice in shareholders' right, please be informed that the company has arranged to disseminate the information of said minutes on the company's website at www.wacoal.co.th under the heading "Investor Relations", on "Minutes of Shareholders' Meeting" from Friday, May 8, 2015 onwards. Furthermore, the company has recorded the meeting in the form of video presentation, whereby interested shareholders may obtain by contacting the following channel:

Mrs. Onanong Saengpumpong
Company Secretary
Thai Wacoal Public Company Limited
930/1 Soi Pradoo 1, Sathupradith Road,
Bangklo, Bangkholaem, Bangkok 10120
Tel. 0 2689 8324

The company hereby reports to the SET accordingly.

Sincerely yours,

Onanong Saengpumpong

(Mrs. Onanong Saengpumpong)

Company Secretary