

No. Kor Bor Ror. 016/2014

August 1, 2014

President

The Stock Exchange of Thailand

Sub : Notice of investment termination for Five Stars Plus Co., Ltd.

Dear Sir,

With reference to earlier resolution adopted by Thai Wacoal Public Company Limited on March 25, 2005, to participate in joint investment in Five Stars Plus Co., Ltd., which was engaged in manufacturing and exporting leather coats, the company accordingly had put in the investment contribution of Baht 8,500,000.-, accounting for 17% of the latter's registered capital.

Five Stars Plus Co., Ltd. recently adopted the resolution to terminate its business operations and has subsequently completed its liquidation process already, whereby the company has received an investment refund of Baht 37,400. Nevertheless, as the result of the company's earlier provisioning arrangement for impairment of investment in said company for Baht 8,500,000.-, said business termination of Five Stars Plus Co., Ltd. would not present any adverse effect on the company's business operations and financial position.

The company hereby reports to the SET accordingly.

Sincerely yours,

Boondee Amnuayskul

(Mr. Boondee Amnuayskul)

Managing Director