

No. Kor Bor Ror. 015/2014

July 25, 2014

President

The Stock Exchange of Thailand

Sub : Report on the resignation by company director

Dear Sir,

Please be informed that Thai Wacoal Public Company Limited has earlier received the resignation letter from Mr. Ikuo Otani, a company director, which is to take effect from August 7, 2014 onwards.

The company hereby reports to the SET accordingly.

Sincerely yours,

**Onanong Saengpumpong**

(Mrs. Onanong Saengpumpong)

Company Secretary