

No.Kor Bor Ror. 004/2014

May 2, 2014

President

The Stock Exchange of Thailand

Sub : Dissemination of the Minutes of the 45<sup>th</sup> General Meeting of Shareholders on the company's website

Dear Sir,

With reference to the shareholders' meeting no.45, earlier held by Thai Wacoal Public Company Limited on Monday, April 21, 2014, at 15:30 hours, at Chaophaya Room 1, The Montien Riverside Hotel, situated at no. 372 Rama 3 Road, Bangklo, Bangkholaem, Bangkok, Thailand, the company has earlier submitted the minutes of said meeting to The Stock Exchange of Thailand already.

To enhance the company good corporate governance practice in shareholders' right, please be informed that the company has arranged to disseminate the information of said minutes on the company's website at [www.wacoal.co.th](http://www.wacoal.co.th) under the heading "Investor Relations", on "Minutes of Shareholders' Meeting" from Friday, May 2, 2014 onwards. Furthermore, the company has recorded the meeting in the form of video presentation, whereby interested shareholders may obtain by contacting the following channel:

Mrs. Onanong Saengpumpong  
Company Secretary  
Thai Wacoal Public Company Limited  
930/1 Soi Pradoo 1, Sathupradith Road,  
Bangklo, Bangkholaem, Bangkok 10120  
Tel. 0 2689 8324

The company hereby reports to the SET accordingly.

Sincerely yours,

**Onanong Saengpumpong**

(Mrs. Onanong Saengpumpong)

Company Secretary