

**Headline:** Audited Yearly and Consolidated F/S (F45-3)

**Security Symbol:** WACOAL

Announcement Details

**The Company and Consolidated Financial Statement (F45-3)**

|              |                                    |
|--------------|------------------------------------|
| Company name | THAI WACOAL PUBLIC COMPANY LIMITED |
| Quarter      | Yearly                             |

(In thousands)

The Consolidated Financial Statement

|                   | Yearly      |         |
|-------------------|-------------|---------|
| Status            | Audited     |         |
| Ending            | 31 December |         |
| Year              | 2013        | 2012    |
| Net profit (loss) | 254,335     | 417,316 |
| EPS (baht)        | 2.12        | 3.48    |

The Company Financial Statement

|                   | Yearly      |         |
|-------------------|-------------|---------|
| Status            | Audited     |         |
| Ending            | 31 December |         |
| Year              | 2013        | 2012    |
| Net profit (loss) | 270,313     | 428,201 |
| EPS (baht)        | 2.25        | 3.57    |

|                |   |
|----------------|---|
| Type of report | Unqualified opinion with an emphasis of matters |
|----------------|---|

Please see details in financial statements, auditor's report and remarks from SET SMART

"The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (SET Portal), and has also submitted the original report to the Securities and Exchange Commission."

Signature \_\_\_\_\_  
(Mr. Boondee Amnuayskul)  
Managing Director  
Authorized to sign on behalf of the company

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