

Headline: Reviewed Quarter 1 and Consolidated F/S (F45-3)

Security Symbol: WACOAL

Announcement Details

The Company and Consolidated Financial Statement (F45-3)

Company name	THAI WACOAL PUBLIC COMPANY LIMITED
Quarter	Quarter 1

(In thousands)

The Consolidated Financial Statement

	Quarter 1	
Status	Reviewed	
Ending	31 March	
Year	2013	2012
Net profit (loss)	77,162	112,929
EPS (baht)	0.64	0.94

The Company Financial Statement

	Quarter 1	
Status	Reviewed	
Ending	31 March	
Year	2013	2012
Net profit (loss)	60,428	82,821
EPS (baht)	0.50	0.69

Type of report	Unqualified opinion
----------------	---------------------

Please see details in financial statements, auditor's report and remarks from SET SMART

"The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (SET Portal), and has also submitted the original report to the Securities and Exchange Commission."

Signature _____
(Mrs. Onanong Saengpumpong)
Company Secretary
Authorized to sign on behalf of the company

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.