

No. Kor Bor Ror. 043/2012

March 6, 2013

Director & General Manager

The Stock Exchange of Thailand

Sub : Dividend payments, the date for the shareholders' meeting and the distribution date of meeting invitation letter

Dear Sir,

The meeting of The Board of Directors of Thai Wacoal Public Company Limited no. 6/2012, held on March 6, 2013, had deliberated and adopted the resolutions as follows :

1. To propose to the shareholders' general meeting no. 44 to approve dividend payments for year 2012 to the shareholders holding total 120 million shares, at the rate of Baht 2.40 per share, for total amount Baht 288 Million. Said dividend payments are to be drawn from the company's net profits already subject to 30% corporate income tax. Payment date has been set for Friday, May 17, 2013.

2. To propose to the shareholders' general meeting to approve the re-election of the 5 outgoing directors due to term completion, to serve another term as directors as recommended by The Nominating Committee, as follows:

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|----|-------------------------|---------------|
| 1. | Mr. Manu | Leelanuwatana |
| 2. | Mr. Yuzo | Ide |
| 3. | Miss Sirikul | Dhanasarnsilp |
| 4. | Mr. Kiyotaka | Hiroshima |
| 5. | Assoc.Prof.Dr. Kulpatra | Sirodom |

3. To propose to the shareholders' meeting to appoint company auditors for year 2013, with the audit remuneration budget of Baht 1,735,000, in accordance with the recommendation by The Audit Committee, as follows :

1. Dr.Suphamit Techamontrikul certified public accountant registration no. 3356 and/or
2. Mr.Chavala Tienpasertkij certified public accountant registration no. 4301 and/or
3. Mr.Manoon Manusook certified public accountant registration no. 4292

Representing Deloitte Touche Tohmatsu Jaiyos Audit Co., Ltd. as company auditors.

4. To propose to the shareholders' meeting to grant approval to the amendment to Article 3 of the Memorandum of Association (Company's Business Objectives No. 2 and No.4), as follows:

Present Business Objective	Proposed Business Objective Revision
<p>No.2 To sell, transfer, <u>mortgage, pledge</u>, exchange, and disposal of assets through other means.</p>	<p>No.2 To sell, transfer, exchange, and disposal of assets through other means.</p>
<p>No.4 To enter into borrowing and overdraft drawing transactions from bank, legal entity, or financial institutes, and to enter into transactions providing loan or credit by other means, either with or without collateral. Furthermore, to enter into transaction to accept, issue, transfer, and endorse promissory note or other negotiable instruments, for those transactions not lying in the operations scope for <u>bank, trust, and credit foncier</u>.</p>	<p>No.4 To enter into borrowing and overdraft drawing transactions from bank, legal entity, or financial institutes, and to enter into transactions providing loan or credit by other means, either with or without collateral. <u>To enter into transaction pledging asset or accepting pledging of asset, and to enter into mortgage transaction for both movable and immovable properties. To enter into transaction accepting asset mortgage as guarantee for employee starting employment, and to accept asset mortgage as guarantee for payment to the company. To enter into sale transaction of</u></p>

Present Business Objective	Proposed Business Objective Revision
	<p><i><u>asset with redemption right, or accept such sale transaction of asset for the company's benefits. To provide guarantee or act as guarantor for individual or legal entity in carrying out their contractual obligations, particularly for customer, individual, or legal entity engaging in transaction with the company.</u></i></p> <p>Furthermore, to enter into transaction to accept, issue, transfer, and endorse promissory note or other negotiable instruments, for those transactions not lying in the operations scope for <i><u>financial institutions.</u></i></p>

5. To set the date to convene the shareholders' general meeting no. 44 for Monday, April 22, 2013, at 14:00 hours at Chaophaya Room 1, The Montien Riverside Hotel, situated at no.372, Rama 3 Road, Bangkok, Bangkholaem, Bangkok, Thailand.

6. To set the record date for shareholders to be entitled to attend the shareholders' general meeting no. 44 on Monday, March 25, 2013 and to compile the names of shareholders according to Section 225 of The Securities and Exchange Act by closing the shares register book on Tuesday, March 26, 2013.

7. To set the record date for shareholders to be entitled to receive dividend payments on Tuesday, May 7, 2013 and to compile the names of shareholders according to Section 225 of The Securities and Exchange Act by closing the shares register book on Wednesday, May 8, 2013.

8. To set the agenda for the 44th shareholders' meeting as follows :

Agenda 1 Endorsement of the minutes of the 43rd General Meeting of Shareholders, held on April 23, 2012

Agenda 2 Report on the company's performance results for year 2012

Agenda 3 Approval of financial statements ending December 31, 2012

Agenda 4 Approval of profits appropriation and dividend payments proposal

Agenda 5 Election of directors to replace those retiring upon term completion and approval of the directors' remuneration budget

Agenda 6 Appointment of company auditor (s) and approval of audit remuneration budget

Agenda 7 Approval of amendment to Article 3 of the Memorandum of Association (Company's Business Objectives No. 2 and No.4)

Agenda 8 Other topics (if any)

9. Report on the response to the proposal inviting the shareholders to propose agenda and/or nominate candidates to be elected as directors for 2013 Annual General Meeting of Shareholders (AGM), during the period of December 1 - 30, 2012. However, it turned out that there was no shareholder who proposed meeting agenda and/or nominate candidates to be elected as company directors prior to said meeting.

The company shall disseminate the meeting invitation letter for the 2013 AGM together with the attached documents, both in Thai and English, via the company website (www.wacoal.co.th) under the heading "Investor Relations", accessible from Thursday, March 21, 2013 onwards. Whereas the actual meeting invitation letter and the attached documents shall be delivered to the shareholders via registered mail, according to the shareholders' names appearing on shares register book at the closing date, to entitle them to attend the meeting.

The company hereby reports to the SET accordingly.

Faithfully yours,

Boondee Amnuayskul

(Mr.Boondee Amnuayskul)

Managing Director