

No. Kor Bor Ror. 017/2013

August 5, 2013

President

The Stock Exchange of Thailand

Sub : Forgoing part of the rights to subscribe to capital increase shares in Fujix International Co., Ltd.

Dear Sir,

Thai Wacoal Public Company Limited wishes to hereby report the resolution adopted at its Executive Board's meeting no. 4/2013 on August 5, 2013, authorizing the forgoing part of its rights to subscribe to capital increase shares in Fujix International Co., Ltd, for which the company was entitled to 6,000 ordinary shares subscription, according to the details as follows:

(1) **Transaction date** : Within August, 2013

(2) **Parties involved Rights Forgoer** : Thai Wacoal Plc.

**Rights Recipient** : Fujix Co., Ltd.

(Not being connected parties)

(3) **Detail of securities sold**

Securities issuing company : Fujix International Co., Ltd.

Issued and paid-up share capital : Baht 30,000,000 classified into 30,000 ordinary shares at par value of Baht 1,000 each

Business type : Sales operations for sewing thread, for both domestic and export markets

Transaction purpose : Based on the resolution by Fujix International Co., Ltd, to authorize the increase in the company's registered capital by another Baht 70,000,000.-, to become total Baht 100,000,000.-, whereby current shareholders were entitled to subscribe to said capital increase shares based on their outstanding shareholding ratio at the rate of 7 new shares for each 3 existing shares at par value of Baht 1,000 each

As the result, the company was entitled to subscribe to 7,700 new shares, altogether based on its outstanding shareholding of 3,300 shares. However, the company resolved to subscribe to only 1,700 new shares, while forgoing its rights to subscribe to the remaining 6,000 shares.

Total value : Shares subscription rights for 6,000 ordinary shares, at par value of Baht 1,000 each, amounting to total value of Baht 6,000,000.-  
(Book value as of December 31, 2012 stood at 468.26 Baht per share)

Pre-transaction shareholding level : 11%

Post-transaction shareholding level : 5%

Transaction volume : Does not come under the scope for the acquisition or disposal of assets having significant value for listed companies

(4) The Executive Board's opinion :

While the company was entitled to subscribe to 7,700 new shares after the capital increase for Fujix International Co., Ltd., nevertheless, The Executive Board resolved to authorize the subscription of only 1,700 new shares for total amount Baht 1,700,000 in order to adjust its investment in supply chain businesses to be at appropriate level, while reducing its investment in such business operations facing losses. In that regard, the company would delegate its rights to subscribe to the remaining 6,000 shares, to Fujix Co., Ltd., said company's major shareholder with extensive knowhow and experiences regarding sewing thread business operations over a long period of time.

The company hereby reports to the SET accordingly.

Faithfully yours,

**Boondee Amnuayskul**

(Mr. Boondee Amnuayskul)

Managing Director