

No. Kor Bor Ror. 025/2012

June 26, 2012

Director & General Manager

The Stock Exchange of Thailand

Sub : Notice of investment termination for BSC Entertainment Co., Ltd.

Dear Sir,

With reference to earlier resolution adopted by Thai Wacoal Public Company Limited on December 27, 2002, to participate in joint investment in BSC Entertainment Co., Ltd., which was engaged in entertainment business operations, the company accordingly had put in the investment contribution of Baht 22,849,487.29.-, accounting for 10% of the latter's registered capital.

BSC Entertainment Co., Ltd. recently adopted the resolution to terminate its business operations and has subsequently completed its liquidation process already, whereby the company has received an investment refund of Baht 176,827.20. Nevertheless, as the result of the company's earlier provisioning arrangement for impairment of investment in said company for Baht 22,849,487.29.-, said business termination of BSC Entertainment Co., Ltd. would not present any adverse effect on the company's business operations and financial position.

The company hereby reports to the SET accordingly.

Sincerely yours,

Boondee Amnuayskul

(Mr. Boondee Amnuayskul)

Managing Director