

No. Kor Bor Ror. 014/2012

May 11, 2012

Director & General Manager

The Stock Exchange of Thailand

Sub : Appointment of new director to replace the retiring upon resignation

Ref : Document no. Kor Bor Ror. 007/2012 dated May 2, 2012, reporting on the resignation by  
company director

Dear Sir,

Please be informed that Thai Wacoal Public Company Limited has adopted the resolution at its Board of Directors' meeting no. 2/2012 on May 10, 2012, authorizing the appointment of Mr. Kiyotaka Hiroshima as company director to replace Mr. Tadashi Yamamoto, by serving out his remaining respective term. Said appointment shall be effective on May 10, 2012.

May we thank you for your acknowledgement accordingly.

Faithfully Yours,

**Boondee Amnuayskul**

(Mr. Boondee Amnuayskul)

Managing Director