

No. Kor Bor Ror. 002/2012

April 23, 2012

Director & General Manager

The Stock Exchange of Thailand

Re : Appointments of The Board of Directors and other Committees

Dear Sir,

Thai Wacoal Public Company Limited has adopted the resolution at its Board of Directors' meeting no.1/2012 on April 23, 2012, authorizing the appointments of The Board of Directors and other Committees as follows :

1. The Board of Directors

| | | |
|------------------------------|----------------------|----------------------|
| 1. Mr. Yoshikata | Tsukamoto | Advising Director |
| 2. Mr. Manu | Leelanuwatana | Chairman |
| 3. Mr. Yuzo | Ide | Vice Chairman |
| 4. Miss Sirikul | Dhanasarnsilp | Vice Chairman |
| 5. Mr. Boondee | Amnuayskul | Director |
| 6. Mr. Akihisa | Nakano | Director |
| 7. Mr. Amnuay | Bumroongwongtong | Director |
| 8. Mr. Thamarat | Chokwatana | Director |
| 9. Mr. Tadashi | Yamamoto | Director |
| 10. Mr. Ikuo | Otani | Director |
| 11. Assoc.Prof. Nares | Kesaparakorn | Independent Director |
| 12. Assoc.Prof. Dr. Kulpatra | Sirodom | Independent Director |
| 13. Mrs. Punnee | Worawuthichongsathit | Independent Director |
| 14. Mrs. Saranya | Chindavanig | Independent Director |
| 15. Mr. Krish | Follett | Independent Director |

Whereas Mrs. Onanong Saengpumpong acted as Company Secretary.

The directors authorized to sign their names on behalf of the company are as follows :

- | | | | |
|-----------------|---------------|-----------------|------------------|
| 1. Mr. Manu | Leelanuwatana | 2. Miss Sirikul | Dhanasarnsilp |
| 3. Mr. Boondee | Amnuayskul | 4. Mr. Amnuay | Bumroongwongtong |
| 5. Mr. Thamarat | Chokwatana | 6. Mr. Akihisa | Nakano |

Whereby 2 directors from above 6 directors are required to sign their names together with the presence of company seal.

2. The Audit Committee

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|-----------------------------|----------------------|----------|
| 1. Assoc.Prof. Dr. Kulpatra | Sirodom | Chairman |
| 2. Mrs. Punnee | Worawuthichongsathit | Member |
| 3. Mrs. Saranya | Chindavanig | Member |

Whereas Mrs. Nuanchan Tuangjareontip acted as Secretary to The Audit Committee.

3. The Nominating Committee

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| 1. Mr. Manu | Leelanuwatana | Chairman |
| 2. Miss Sirikul | Dhanasarnsilp | Member |
| 3. Mr. Amnuay | Bumroongwongtong | Member |

4. The Remuneration Committee

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|------------------|---------------|----------|
| 1. Mr. Boonsithi | Chokwatana | Chairman |
| 2. Mr. Manu | Leelanuwatana | Member |
| 3. Miss Sirikul | Dhanasarnsilp | Member |

5. The Risk Management Committee

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|----------------------|--------------|----------|
| 1. Mr. Krish | Follett | Chairman |
| 2. Assoc.Prof. Nares | Kesaprakorn | Member |
| 3. Mr. Manus | Ongsaranakom | Member |

6. The Executive Board

| | | |
|------------------------|---------------------|--------------------------|
| 1. Mr. Manu | Leelanuwatana | Chairman |
| 2. Miss Sirikul | Dhanasarnsilp | Vice Chairman |
| 3. Mr. Boondee | Amnuayskul | Managing Director |
| 4. Mr. Akihisa | Nakano | Deputy Managing Director |
| 5. Mr. Amnuay | Bumroongwongtong | Executive Director |
| 6. Mr. Manus | Ongsaranakom | Executive Director |
| 7. Mr. Suvit | Wongcharoenvutiporn | Executive Director |
| 8. Mrs. Nonglaks | Techaboonanek | Executive Director |
| 9. Miss Natcharinthorn | Pongsupachintapa | Executive Director |
| 10. Mrs. Siriwan | Vilassakdanont | Executive Director |
| 11. Miss Karunee | Surai | Executive Director |
| 12. Mrs. Onanong | Saengpumpong | Executive Director |

Whereby The Audit Committee, The Nominating Committee, The Remuneration Committee, The Risk Management Committee, and The Executive Board, all are entitled to a 1-year term, effective from April 23, 2012 onwards.

Sincerely yours,

Boondee Amnuayskul

(Mr. Boondee Amnuayskul)

Managing Director