

No. Kor Bor Ror. 042/2013

March 21, 2014

Director & General Manager

The Stock Exchange of Thailand

Sub : Dissemination of notice of the 2014 shareholders' general meeting via the company website

Dear Sir,

With reference to the recent resolution adopted at its Board of Directors' meeting, Thai Wacoal Public Company Limited is going to hold its shareholders' general meeting no.45 on Monday, April 21, 2014, at 15.30 hours, at Chaophaya Room 1, Montien Riverside Hotel, situated at no. 372, Roma 3 Road, Bangklo, Bangkholaem, Bangkok.

In that regard, the company has disseminated the notice of said shareholders' general meeting no.45, together with related meeting documents in both Thai and English, via the company website at www.wacoal.co.th, under the heading "Investor Relations", starting from Friday, March 21, 2014, so as to allow the shareholders sufficient time to study the meeting agenda and meeting information prior to the meeting.

The company hereby reports to the SET accordingly.

Sincerely yours,

Onanong Saengpumpong

(Mrs. Onanong Saengpumpong)

Company Secretary